

**GOLDMAN SACHS LUX INVESTMENT FUNDS II**

Société d'Investissement à Capital Variable

Registered office: 80, route d'Esch – L-1470 Luxembourg

R.C.S. Luxembourg - B 41.873

(the “Company”)

**NOTICE TO SHAREHOLDERS**

Dear Shareholders,

The board of directors of the Company (the “Board of Directors”) would like to inform the shareholders of the following amendments.

**1. Termination of the appointment of Voya Investment Management Co. LLC**

In furtherance of the intra-group delegation framework put in place in the context of the integration of the former NN Investment Partners group into The Goldman Sachs Group, Goldman Sachs Asset Management B.V. (the “AIFM”) intends to terminate the investment management agreement with Voya Investment Management Co. LLC (“Voya”) and to insource the investment management of the following sub-funds to Goldman Sachs Asset Management International (“GSAMI”):

Goldman Sachs Global Senior Loans (Lux)

Global Senior Loans Select (Lux)

With effect from 11 December 2023, Voya’s appointment will be terminated and GSAMI will henceforth be in charge of the investment management of the sub-funds.

This is for information purposes only and to be seen as an update further to our letter to you of 17 May 2023. You do not need to take any action.

**2. Update of the industry sector classification in the Prospectus**

As part of the intra-group delegation framework put in place in the context of the integration of the former NN Investment Partners group into The Goldman Sachs Group, the reference to “Moody’s sector classification” is removed from the investment restrictions section of the Goldman Sachs Global Senior Loans (Lux) and the Global Senior Loans Select (Lux) sub-funds to provide more flexibility for the management of these sub-funds.

This is for information purposes only. You do not need to take any action.

\*\*\*

The changes described above will be reflected in the new version of the Prospectus to be dated 11 December 2023. The Prospectus will be available upon request free of charge at the registered office of the Company.

Luxembourg, 10 November 2023

The Board of Directors