

RULE 12d1-4 ELIGIBLE ACQUIRED FUNDS LIST

UPDATED JULY 2024

The list will be updated periodically and available on the Goldman Sachs Funds [website](#).

The list was updated in July 2024 to add additional Goldman Sachs Acquired Funds, reflect Fund names changes and reorganizations, and remove liquidated Funds.

Eligible Acquired Funds

Rule 12d1-4 (the “Rule”) permits investment companies (“Acquiring Funds”) registered with the U.S. Securities and Exchange Commission under the Investment Company Act of 1940, as amended (the “1940 Act”), to invest in shares of other registered investment companies (“Acquired Funds”) in excess of the limits of Section 12(d)(1) of the 1940 Act subject to compliance with the conditions of the Rule and a Fund of Funds Investment Agreement between an Acquiring Fund and Acquired Fund.

This document includes the list of Goldman Sachs Acquired Funds in which Acquiring Funds may invest in reliance on the Rule and pursuant to a Fund of Funds Investment Agreement.

Goldman Sachs ETF Trust	
Goldman Sachs Access Emerging Markets USD Bond ETF	Goldman Sachs Dynamic New York Municipal Income ETF
Goldman Sachs Access High Yield Corporate Bond ETF	Goldman Sachs Equal Weight U.S. Large Cap Equity ETF
Goldman Sachs Access Inflation Protected USD Bond ETF	Goldman Sachs Future Consumer Equity ETF
Goldman Sachs Access Investment Grade Corporate Bond ETF	Goldman Sachs Future Health Care Equity ETF
Goldman Sachs Access Investment Grade Corporate 1-5 Year Bond ETF	Goldman Sachs Future Planet Equity ETF
Goldman Sachs Access Treasury 0-1 Year ETF	Goldman Sachs Future Real Estate and Infrastructure Equity ETF
Goldman Sachs Access Treasury 0-6 Month ETF	Goldman Sachs Future Tech Leaders Equity ETF
Goldman Sachs Access U.S. Aggregate Bond ETF	Goldman Sachs Hedge Industry VIP ETF
Goldman Sachs Access U.S. Preferred Stock and Hybrid Securities ETF	Goldman Sachs Innovate Equity ETF
Goldman Sachs Access Ultra Short Bond ETF	Goldman Sachs JUST U.S. Large Cap Equity ETF
Goldman Sachs ActiveBeta Emerging Markets Equity ETF	Goldman Sachs MarketBeta Emerging Markets Equity ETF
Goldman Sachs ActiveBeta Europe Equity ETF	Goldman Sachs MarketBeta International Equity ETF
Goldman Sachs ActiveBeta International Equity ETF	Goldman Sachs MarketBeta U.S. Equity ETF
Goldman Sachs ActiveBeta Japan Equity ETF	Goldman Sachs North American Pipelines & Power Equity ETF
Goldman Sachs ActiveBeta World Low Vol Plus Equity ETF	Goldman Sachs S&P 500 Core Premium Income ETF
Goldman Sachs ActiveBeta Paris-Aligned Climate US Large Cap Equity ETF	Goldman Sachs Small Cap Core Equity ETF
Goldman Sachs ActiveBeta US Large Cap Equity ETF	Goldman Sachs MarketBeta Russell 1000 Growth Equity ETF
Goldman Sachs ActiveBeta US Small Cap Equity ETF	Goldman Sachs MarketBeta Russell 1000 Value Equity ETF
Goldman Sachs Bloomberg Clean Energy Equity ETF	Goldman Sachs Municipal Income ETF

Goldman Sachs Community Municipal Bond ETF	Goldman Sachs Nasdaq-100 Core Premium Income ETF
Goldman Sachs Dynamic California Municipal Income ETF	Goldman Sachs Ultra Short Municipal Income ETF

Goldman Sachs ETF Trust II	
Goldman Sachs MarketBeta U.S. 1000 Equity ETF	Goldman Sachs MarketBeta Total International Equity ETF

Goldman Sachs Trust	
Goldman Sachs China Equity Fund	Goldman Sachs Managed Futures Strategy Fund
Goldman Sachs Clean Energy Income Fund	Goldman Sachs Mid Cap Growth Fund
Goldman Sachs Core Fixed Income Fund	Goldman Sachs Mid Cap Value Fund
Goldman Sachs Defensive Equity Fund	Goldman Sachs MLP Energy Infrastructure Fund
Goldman Sachs Dynamic Municipal Income Fund	Goldman Sachs Multi-Strategy Alternatives Fund
Goldman Sachs Enhanced Core Equity Fund	Goldman Sachs Municipal Income Completion Fund
Goldman Sachs Emerging Markets Credit Fund	Goldman Sachs Real Estate Securities Fund
Goldman Sachs Emerging Markets Debt Fund	Goldman Sachs Rising Dividend Growth Fund
Goldman Sachs Emerging Markets Equity Fund	Goldman Sachs Short Duration Government Fund
Goldman Sachs Emerging Markets Equity ex. China Fund	Goldman Sachs Short Duration High Yield Fund
Goldman Sachs Emerging Markets Equity Insights Fund	Goldman Sachs Short Duration Tax-Free Fund
Goldman Sachs Energy Infrastructure Fund	Goldman Sachs Short-Term Conservative Income Fund
Goldman Sachs Equity Income Fund	Goldman Sachs Small Cap Equity Insights Fund
Goldman Sachs ESG Emerging Markets Equity Fund	Goldman Sachs Small Cap Growth Fund
Goldman Sachs Focused Value Fund	Goldman Sachs Small Cap Growth Insights Fund
Goldman Sachs Global Core Fixed Income Fund	Goldman Sachs Small Cap Value Fund
Goldman Sachs Global Infrastructure Fund	Goldman Sachs Small Cap Value Insights Fund
Goldman Sachs Global Real Estate Securities Fund	Goldman Sachs Small/Mid Cap Growth Fund
Goldman Sachs Government Income Fund	Goldman Sachs Small/Mid Cap Value Fund
Goldman Sachs High Yield Floating Rate Fund	Goldman Sachs Strategic Factor Allocation Fund
Goldman Sachs High Yield Fund	Goldman Sachs Strategic Growth Fund
Goldman Sachs High Yield Municipal Fund	Goldman Sachs Strategic Volatility Premium Fund
Goldman Sachs Income Builder Fund	Goldman Sachs Technology Opportunities Fund
Goldman Sachs Inflation Protected Securities Fund	Goldman Sachs U.S. Equity Dividend and Premium Fund
Goldman Sachs International Equity Dividend and Premium Fund	Goldman Sachs U.S. Equity Insights Fund
Goldman Sachs International Equity ESG Fund	Goldman Sachs U.S. Mortgages Fund
Goldman Sachs International Equity Income Fund	Goldman Sachs U.S. Tax-Managed Equity Fund
Goldman Sachs International Equity Insights Fund	Goldman Sachs US Equity ESG Fund
Goldman Sachs International Small Cap Insights Fund	Goldman Sachs International Tax-Managed Equity Fund
Goldman Sachs Investment Grade Credit Fund	
Goldman Sachs Large Cap Core Fund	
Goldman Sachs Large Cap Growth Insights Fund	

Goldman Sachs Large Cap Value Fund	
Goldman Sachs Large Cap Value Insights Fund	

PLEASE CONTACT GSAM AT GS-SECTION-12D1-NOTICES@GS.COM IF YOU ARE INTERESTED IN ACQUIRING GOLDMAN SACHS CLOSED END FUNDS, VARIABLE INSURANCE TRUST FUNDS, OR BUSINESS DEVELOPMENT COMPANIES IN RELIANCE ON THE RULE.

DISCLOSURES

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