



**Part II** **Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
IRC Section 301(c)(2) - Basis reduction for distributions in excess of earnings and profits.  
IRC Section 316(b)(4) - Special rule for allocation of distributions in excess of earnings and profits for a fiscal year RIC.

**18** Can any resulting loss be recognized? ▶ No loss can be recognized by the shareholders for the nontaxable return of capital distributions received.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The organizational action reportable with respect to tax year 2024. The information will also be provided on the shareholders' 2024 Form 1099-DIV, Box 3.

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy is maintained by the issuer Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

GOLDMAN SACHS ETF TRUST - Goldman Sachs Nasdaq-100 Core Premium Income ETF  
Supplemental Attachment to Form 8937

Part II, Question 14

Common Shares CUSIP: 38149W630 Ticker: GPIQ

Record Date	Ex-Date	Payable Date	Per share Distribution	Per Share Taxable Dividend	Per Share Nontaxable Return of Capital
2/5/2024	2/2/2024	2/8/2024	\$ 0.390860	\$ 0.015634	\$ 0.375226
3/5/2024	3/4/2024	3/8/2024	\$ 0.404470	\$ 0.016179	\$ 0.388291
4/3/2024	4/2/2024	4/8/2024	\$ 0.407010	\$ 0.016280	\$ 0.390730
5/3/2024	5/2/2024	5/8/2024	\$ 0.388230	\$ 0.015529	\$ 0.372701
6/4/2024	6/4/2024	6/10/2024	\$ 0.405890	\$ 0.016236	\$ 0.389654
7/2/2024	7/2/2024	7/9/2024	\$ 0.419660	\$ 0.016786	\$ 0.402874
8/2/2024	8/2/2024	8/8/2024	\$ 0.409640	\$ 0.016386	\$ 0.393254