

Information Memorandum

Goldman Sachs Global Future Technology Leaders Equity Portfolio (the “Fund”)

The offer or invitation of the Shares of the Fund, which is the subject of this Memorandum, does not relate to a collective investment scheme which is authorised under Section 286 of the Securities and Futures Act, Chapter 289 of Singapore, as amended or modified (the “SFA”) or recognised under Section 287 of the SFA. The Fund is not authorised or recognised by the Monetary Authority of Singapore (the “MAS”) and the Shares are not allowed to be offered to the retail public unless it is concurrently recognised in Singapore pursuant to Section 287 of the SFA, as disclosed on : <https://am.gs.com/en-sg/individual/funds>

This Information Memorandum and any other document or material issued in connection with the offer or sale is not a prospectus as defined in the SFA. Accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply. You should consider carefully whether the investment is suitable for you.

This Information Memorandum has not been registered as a prospectus with the MAS. Accordingly, this Information Memorandum and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of Shares may not be circulated or distributed, nor may the Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than:

- (i) to an institutional investor (as defined in the SFA) under Section 304 of the SFA;
- (ii) to a relevant person pursuant to Section 305(1), or any person pursuant to Section 305(2), and in accordance with the conditions specified in Section 305 of the SFA and the conditions specified in Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018;
- (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where Shares are subscribed or purchased under Section 305 of the SFA by a relevant person (as defined in Section 305(5) of the SFA) which is:

- (a) a corporation (which is not an accredited investor) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries’ rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Shares pursuant to an offer made under Section 305 of the SFA except:

- (1) to an institutional investor or to a relevant person, or to any person arising from an offer referred to in Section 275(1A) or Section 305A(3)(i)(B) of the SFA;

- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law;
- (4) as specified in Section 305A(5) of the SFA; or
- (5) as specified in Regulation 36A of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 of Singapore.

The Shares are capital markets products other than prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Prospectus to the fund (s) available on the links below:

[Goldman Sachs Funds SICAV Prospectus](#)

For the list of Goldman Sachs Funds SICAV supplements please refer to the hyperlinks below:

[Supplement I](#)

[Supplement II](#)

[Supplement III](#)

[Supplement IV](#)

[Hyperlink: Pre-contractual Disclosures - Goldman Sachs Funds SICAV](#)

Monthly Fund Update:

<https://am.gs.com/en-sg/advisors/funds/detail/PV103491/LU2094235293/goldman-sachs-global-future-technology-leaders-equity-portfolio>

Important Information

The Funds' custodian, State Street Bank International GmbH, Luxembourg Branch is supervised by the European Central Bank (ECB), the German Federal Financial Services Supervisory Authority (BaFin) and the German Central Bank and has been authorised by the Commission de Surveillance du Secteur Financier ("CSSF") in Luxembourg, which may be contacted at 283, route d'Arlon, L-1150 Luxembourg, telephone number: +352 262511.

The Funds' Investment Adviser, Goldman Sachs Asset Management International is regulated by the UK Financial Conduct Authority ("FCA"), who may be contacted at 12 Endeavour Square, London, E20 1JN, United Kingdom, telephone number: +44 20 7066 1000.

The fund's Management Company, Goldman Sachs Asset Management B.V., Prinses Beatrixlaan 35, 2595AK, The Hague, The Netherlands is regulated by the Autoriteit Financiële Markten ("AFM"), who may be contacted at Vijzelgracht 50, 1017 HS Amsterdam, telephone number: +31 (0) 20 79 72 000.

Additional Information

Please refer to the Prospectus for particulars on the investment objectives, policy and risks of subscribing for or purchasing Shares, and information regarding conditions and limits for the redemption of the Shares. Please refer to the annual report of the Fund for information on the past performance and fees payable.

The Fund may only enter into side letters pursuant to a policy agreed by Board of Directors of the Fund which seeks to ensure, in general terms that: (a) similarly situated investors should be treated similarly and fairly; and (b) the best interests of the Fund and its investors must be considered in the granting of any side letter.